

Jacqueline Yu

Senior Associate

Ph. 323 648 4650

jyu@karlinpeebles.com

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Jacqueline Yu's practice focuses primarily on advising high net worth individuals and their families with regard to domestic and international estate and tax planning and business succession planning; forming, advising and dissolving closely-held businesses; and probate and post-death trust administration. She advises high net worth families in connection with the creation of estate planning structures to minimize transfer taxes and to establish guidelines to achieve the family's objectives, including minimizing family conflict, reflecting the family's values in education and financial responsibility, establishing charitable legacies, preserving family wealth, and transferring the family business. Jacqueline also advises fiduciaries on probate and post-death trust administrations and provides United States transfer tax planning for multinational families.

Professional Affiliations

Member, State Bar of California (#254389), December 2007

Member, Beverly Hills Bar Association, Trusts and Estates Section

Member, Society of Trust and Estate Practitioners (STEP)

Member, National Association of Women Business Owners, Los Angeles Chapter, Leadership Development Committee

Bar Admissions

California

EducationEducation

University of California Los Angeles, Master of Law, Business Law (Tax Law Concentration), May 2008 (Fellowship Recipient)

Notre Dame Law School, Juris Doctor, Journal of College and University Law Executive Articles Editor, National Institute for Trial Advocacy Intensive Program, May 2007 (Dean's Honor List, Fellowship Recipient)

University of California Los Angeles, Bachelor of Arts, Double Major in Political Science (International Relations Concentration) and Asian American Studies, Math and Science Scholar's Program, June 2003 (cum laude)

Presentations and Publications

National Business Institute Probate Boot Camp Seminar

“How the New Laws will Affect Employers in 2018-What You Need to Know”, National Association of Women Business Owners, Los Angeles

“Sealing the Deal: How Attorney-Client Privilege Affects Outside Consultants”, California CPA Magazine, January/February 2017

<https://www.calcpa.org/news/2016/12/21/sealing-the-deal>

Languages

English, Tagalog, and Spanish